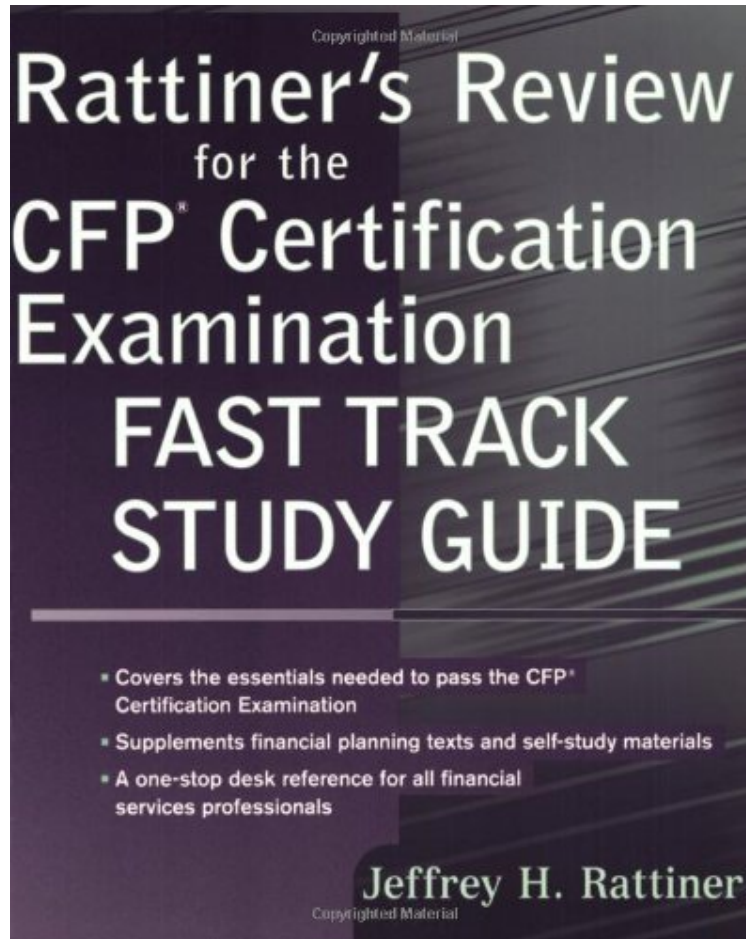


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Jeffrey H. Rattiner

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Jeffrey H. Rattiner : Rattiner's Review for the CFP(R) Certification Examination, Fast Track Study Guide before purchasing it in order to gage whether or not it would be worth my time, and all praised Rattiner's Review for the CFP(R) Certification Examination, Fast Track Study Guide:

3 of 3 people found the following review helpful. A great review bookBy DavidLike other comments have said, this book should not be used to initially learn the material. But if you use it as a review in the months and weeks before the CFP exam, it will be extremely helpful. I studied exclusively from this for the 2 weeks leading up the the exam, and wished I had started using it earlier. If you know everything in this book and can do TVM calculations, you'll be fine. I came out of the test feeling confident, and my passing score was confirmation. After taking the test, I thought the book contained exactly the right amount of detail. It is not just an outline.If you've already fulfilled the education requirements, you should know most of the material in here; but reading it over a few times in the weeks before the test will cement it in your mind. I would also recommend that you go through and highlight the topics you feel weak on, then in the days before the test, focus on those areas.This review does not contain every detail that could possibly

be on the test, and that's good. It forces you to focus on the important topics and is short enough that you can easily get through the entire book, and get a review on all the material, in less than a week's study time. If it was 1000 pages long, you would never be able to remember everything. But by focusing your study, it's not impossible to know nearly everything in this book, which will be sufficient to pass the exam. If you're using an edition not written in the year you're taking the test, simply be aware of the new amounts. Go through and write in the correct values; it will be good review.

0 of 0 people found the following review helpful. Good book for the money
By D. Kremer
A decent summary of each item on the exam, the book is 450 pages so the outline is detailed enough on most topics. The outline format is good for me because that is the way I studied and passed the CPA exam many yrs. ago. I am glad I purchased the book. The only thing I dislike is that the practice exam, at the end of each chapter, shows the answer at the end of each question (whereby you could cheat and look at the answer before completing the question), so I had to blot over the answers, with a black magic marker, prior to taking the exam, but I made up a separate answer sheet using excel (prior to blotting over the answers), and this took about 2 hrs for all of the chapters. It would have been good if each question and correct answer referenced it back to the page of the book so I could review the material again for the questions I answered incorrectly. I would buy the book again.

3 of 3 people found the following review helpful. Terrible product... don't waste your time
By FAI
bought this book in order to prepare for the CFP exam. The material and organization in this book is a joke. Clearly out of date and some questions were nonsensical. I had to cram in the last week before the exam and this book made it worse. I would happily return it for a refund had I not started taking notes in the first few pages - before realizing what a waste of my time. You are better off with the Kaplan books or others out there. Don't blow your dollars here though.

A CFPreg; Study Guide that delivers what you need to succeed! This quick study guide for candidates preparing to take the CFPreg; Certification Examination covers the bare-bones essentials needed to pass this challenging exam in a logical and easy-to-absorb manner. Covering some of the most important disciplines of financial planning—insurance, employee benefit, investment, income tax, retirement, estate, and general planning—this text provides a no-nonsense approach to studying that includes:

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The proven CFP Study Guide that delivers just what you need to succeed! A quick-study guide for candidates preparing to take the CFP Certification Examination, Rattiner's for the CFPreg; Certification Examination distills the bare-bones essentials you need to know to pass this challenging exam, all in a logical and easy-to-absorb manner. This indispensable study tool for students who have already been through traditional CFP educational programming—and just need a little extra help pulling it all together—provides a no-nonsense approach to studying for some of the most important disciplines of financial planning, including: PFP, insurance, employee benefit, investments, income tax, retirement, and estate planning. Each discipline contains short and concise statements emphasizing key points through mnemonic devices, study tips, and other established test-taking methods that provide helpful hints. Rattiner's for the CFPreg; Certification Examination, Third Edition has been thoroughly updated to include:

- A new chapter on Test-Taking Techniques that shows you how to prepare and take the CFP Exam, emphasizing detailed or long approach and short or concise approaches from recent CFP Exam students who compare the CFP Board curriculum to this Third Edition, ensuring that all topics are covered adequately
- New, easy-to-follow flowcharts at the beginning of each chapter highlight the macro level perspective of each subject discipline
- Basic calculator keystrokes for investment math, retirement, life, and education needs analysis, and other important calculations
- New multiple-choice questions as well as new charts and tables for quick memorizations
- New acronyms to help put things into a simplified perspective and help students tie back to the big picture flowchart

Perfect as a quick-reference guide to complement all CFP texts and self-study materials, it also serves as an important one-stop resource for financial services professionals who want information in a hurry. Stay organized, on track, and focused with Rattiner's for the CFPreg; Certification Examination, Third Edition.

About the Author
Jeffrey H. Rattiner, a leader in the Certified Financial Planning field, is a provider of CFP training courses and author of eight books on CFP, including the bestseller *Getting Started as a Financial Planner*, published by Bloomberg. Rattiner is a recognizable name in the financial industry whose live training program, "Rattiner's Financial Planning Fast Track", is one of the leading full-course CFP exam training, nationwide. He works with many large financial services organizations, is a frequent industry speaker, has been named to the CPA All-Stars in Personal Financial Planning as reported in *CPA Magazine*, and has been quoted in many trade and consumer publications.